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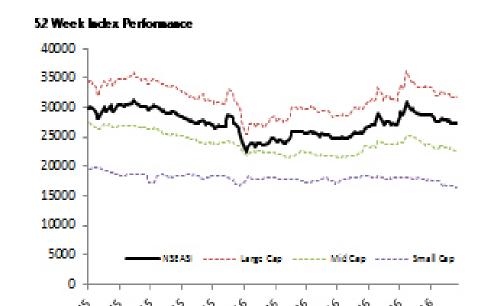


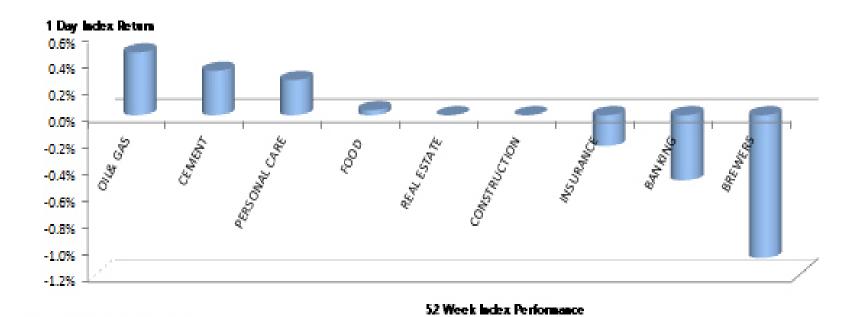
## **Equities at a Glance**

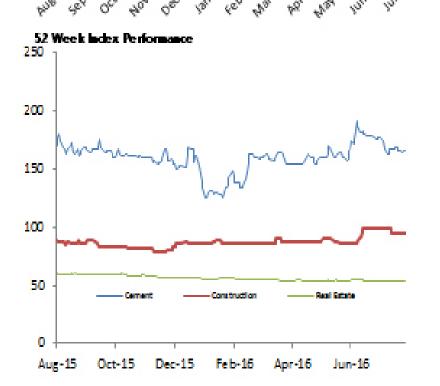
NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	27,246.88	-0.12%	-0.65%	-7.94%	-4.87%	-11.26%
Market Cap (N billions)	9,357.93	-0.12%	-0.65%	-7.94%	-5.00%	-11.08%
<b>Volume Traded (millions)</b>	190.68	-6.26%	1,320.56	7,291.42	50,028.24	81,874.14
Value Traded (N millions)	1,328.10	-48.04%	10,709.51	68,450.95	346,828.06	621,977.55
NGN/USD	332.07	5.50%	-4.13%	-17.35%	-67.08%	-67.90%
NSEASI (\$)	27,246.88	-5.62%	-4.75%	-23.92%	-68.68%	-71.51%
Market Cap (\$ millions)	28,180.58	-5.33%	-4.59%	-21.55%	-43.14%	-47.04%

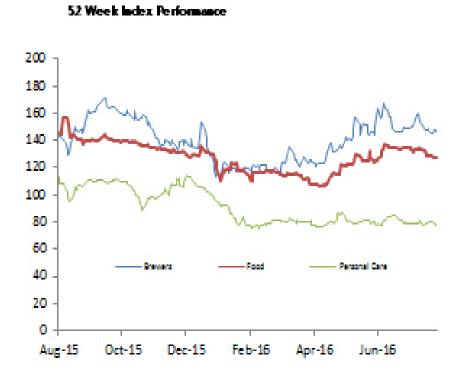
## **Index Performance**

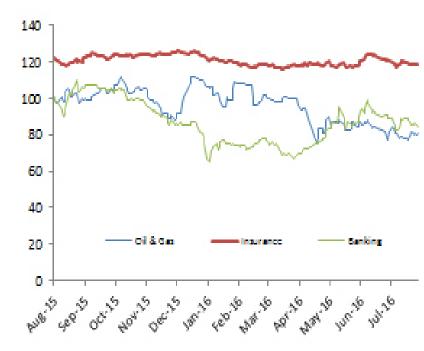
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			<b>52 Wk</b>	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-0.49%	-0.77%	7.25%	13.46%	-8.72%	-2.83%	-17.13%	1.96%	-6.94%
BREWERS	-1.07%	-1.41%	6.66%	21.88%	-6.40%	-5.09%	-1.12%	2.35%	-4.62%
CEMENT	0.33%	0.28%	7.49%	15.05%	-8.07%	-1.06%	-6.68%	2.08%	-7.26%
PERSONAL CARE	0.26%	-2.31%	-8.51%	1.41%	-6.93%	-26.02%	-32.13%	1.79%	-5.29%
CONSTRUCTION	0.00%	0.00%	8.87%	11.67%	-3.80%	10.72%	8.01%	1.03%	-3.76%
FOOD	0.04%	-1.36%	9.22%	9.15%	-6.01%	-6.33%	-14.44%	1.49%	-6.05%
INSURANCE	-0.23%	-0.42%	-0.36%	-1.27%	-4.55%	-5.72%	-4.53%	0.55%	-1.66%
OIL& GAS	0.47%	-1.37%	-5.19%	-26.07%	-4.26%	-28.03%	-18.93%	1.95%	-6.59%
REAL ESTATE	0.00%	0.48%	-0.26%	-3.81%	-0.53%	-5.47%	-11.05%	0.38%	-1.73%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-0.10%	-0.35%	6.21%	11.66%	-7.43%	-4.49%	-9.68%	1.43%	-4.75%
Mid Cap (Mid 30%)	-0.40%	-2.47%	-1.12%	1.53%	-9.00%	-7.37%	-19.33%	0.72%	-1.97%
Small Cap (Bottom 60%)	0.06%	-1.33%	-9.97%	-8.66%	-7.82%	-8.22%	-14.75%	0.91%	-3.72%











Coverage Performance				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	127,457.86	5.57	-0.18%	1.64%	24.89%	35.85%	28.05%	-3.13%	14.85%	5.75	5.16	6.20	3.59	6.20	3.59
Diamond Bank	31-Dec	27,329.26	1.18	-1.67%	-13.87%	-35.87%	-29.76%	-64.67%	-47.56%	-48.70%	2.30	1.18	2.39	1.15	3.74	1.15
FBN Holdings	31-Dec	112,711.22	3.14	-3.98%	-4.85%	-9.25%	-20.10%	-51.84%	-19.28%	-38.79%	3.90	3.14	4.88	3.00	6.99	3.00
FCMB	31-Dec	24,753.39	1.25	0.00%	-1.57%	5.93%	35.87%	-49.39%	-21.88%	-26.04%	1.57	1.25	1.78	0.71	2.55	0.71
Guaranty Trust Bank	31-Dec	713,706.10	24.25	1.04%	4.93%	31.15%	46.53%	5.21%	4.26%	33.39%	24.29	21.00	24.29	13.37	24.60	13.37
StanbicIBTC HOLDCO	31-Dec	139,000.00	13.90	0.00%	0.00%	-0.71%	-0.71%	-30.05%	-14.20%	-15.91%	16.60	13.00	17.76	12.23	25.01	12.23
United Bank For Africa	31-Dec	145,118.11	4.40	-0.90%	-2.44%	25.71%	51.20%	30.18%	-6.38%	30.18%	4.77	4.39	5.19	2.59	5.19	2.59
Union Bank	31-Dec	67,743.23	4.00	0.00%	0.00%	-16.49%	-24.53%	-45.13%	-21.57%	-42.03%	5.10	4.00	6.90	4.00	7.29	4.00
Wema Bank	31-Dec	28,826.51	0.73	0.00%	4.29%	-7.59%	-27.00%	-18.89%	-13.10%	-27.00%	0.84	0.68	1.03	0.68	1.04	0.68
Zenith Bank	31-Dec	480,366.35	15.30	-1.92%	-4.55%	9.29%	25.41%	-4.85%	-2.98%	8.90%	16.91	15.12	17.70	9.00	18.15	9.00
Ecobank	31-Dec	181,541.77	11.38	0.00%	-3.72%	-21.03%	-22.85%	-42.00%	-28.88%	-32.26%	15.52	11.38	18.26	11.38	19.10	11.38
Skye Bank	31-Dec	8,883.39	0.64	-4.48%	-8.57%	-42.34%	-42.86%	-66.14%	-38.46%	-59.49%	1.05	0.60	1.50	0.60	2.67	0.60
Fidelity Bank	31-Dec	28,685.05	0.99	0.00%	-5.71%	-18.85%	-19.51%	-26.12%	-26.12%	-34.00%	1.30	0.99	1.52	0.99	1.59	0.99
Sterling Bank	31-Dec	29,942.03	1.04	-4.59%	-18.75%	-38.82%	-40.57%	-51.63%	-27.78%	-43.17%	1.44	1.04	1.85	1.04	2.23	1.04
BREWERIES																
Guinness	30-Jun	143,059.38	95.00	-0.78%	0.00%	0.21%	-20.37%	-21.49%	-13.04%	-21.10%	104.97	93.00	122.34	91.00	167.77	91.00
Nigerian Breweries	31-Dec	1,034,747.67	130.50	-1.08%	-1.90%	7.85%	33.98%	2.81%	-5.43%	-4.04%	146.54	130.00	149.49	92.33	149.49	92.33
International Breweries CEMENT & CONSTRUCTION	31-Mar	65,250.53	20.00	0.00%	5.26%	0.00%	-0.70%	8.40%	0.25%	25.08%	20.00	18.05	20.49	14.90	20.49	14.90
Ashaka Cement	31-Dec	44,677.09	19.95	0.00%	0.00%	2.78%	-20.20%	-15.11%	0.00%	-20.20%	19.95	19.95	26.50	19.08	26.50	19.08
Dangote Cement	31-Dec	3,067,461.74	180.01	-0.08%	0.01%	10.76%	22.87%	-0.27%	-6.24%	5.89%	191.99	175.00	203.96	123.51	203.96	123.51
C.C.N.N.	31-Dec	8,294.07	6.60	0.00%	-0.75%	-6.25%	-27.55%	-24.57%	-11.41%	-29.41%	7.45	6.60	10.10	6.45	10.10	6.45
W.A Portland Cement	31-Dec	234,654.50	53.28	6.14%	4.16%	-21.65%	-33.40%	-48.52%	-27.52%	-44.96%	70.00	50.20	105.00	50.20	105.00	50.20
Julius Berger	31-Dec	63,874.80	48.39	0.00%	0.00%	12.53%	16.60%	11.73%	-4.99%	15.21%	50.93	48.39	50.93	41.50	50.93	37.36
UACN Property DevCo	31-Dec	5,362.50	3.90	0.00%	4.84%	-2.50%	-27.78%	-54.65%	-4.88%	-35.96%	4.00	3.53	6.09	3.53	8.57	3.53
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	71,667.11	18.05	0.00%	-7.67%	-17.95%	-17.58%	-45.39%	-21.52%	-29.77%	23.00	17.60	25.70	17.60	33.05	17.60
Unilever	31-Dec	132,415.37	35.00	0.00%	0.00%	-2.78%	18.52%	-14.63%	6.06%	-19.08%	35.00	31.80	43.25	26.81	47.00	26.81
Glaxo Smithkline	31-Dec	22,721.65	19.00	2.70%	2.70%	-6.68%	-9.05%	-52.50%	-17.46%	-44.44%	23.02	18.00	32.49	14.13	39.99	14.13
FOOD & BEVERAGES																
7-up Bottling	31-Mar	69,843.57	109.03	6.27%	-9.29%	-24.81%	-37.52%	-42.77%	-23.22%	-40.09%	142.05	102.60	196.00	102.60	197.00	102.60
Cadbury	31-Dec	26,107.01	13.90	0.00%	0.00%	-11.13%	-23.12%	-58.26%	-19.88%	-18.95%	17.35	13.56	20.50	12.00	31.64	12.00
Tiger Branded Consumer Goods																
Plc	30-Sep	21,700.00	4.34	0.00%	-0.91%	-21.94%	261.67%	44.67%	-9.58%	284.07%	4.90	3.85	5.99	0.83	5.99	0.83
Dangote Sugar	31-Dec	80,040.00	6.67	0.00%	0.30%	13.05%	17.02%	11.17%	0.30%	10.61%	7.00	6.49	7.19	5.17	7.26	5.17
Flour Mills	31-Mar	52,484.74	20.00	0.91%	-9.01%	-11.43%	2.56%	-28.65%	-11.54%	-3.85%	22.55	19.82	24.99	16.13	26.64	16.13
Nestle	31-Dec	649,978.13	820.00	-0.61%	0.00%	20.59%	17.99%	-4.43%	-3.53%	-4.65%	852.10	816.20	855.00	615.26	965.98	615.26
Honeywell	31-Mar	11,260.88	1.42	-1.39%	-10.69%	-15.48%	-4.70%	-50.52%	-19.77%	-30.73%	1.65	1.35	2.08	1.29	2.90	1.29
UACN	31-Dec	38,417.29	20.00	-0.25%	0.00%	7.41%	2.56%	-45.95%	0.05%	-3.61%	20.73	19.95	22.00	16.40	37.00	16.40
OIL& GAS																
Forte Oil	31-Dec	220,848.70	169.56	0.00%	1.64%	-23.10%	-50.42%	-21.13%	-10.92%	-48.62%	194.90	155.75	342.00	155.75	342.00	155.75
Conoil Plc	31-Dec	16,627.09	23.96	0.00%	0.00%	31.94%	30.71%	-28.00%	3.72%	-3.15%	25.45	23.96	25.45	16.45	33.28	16.45
Mobil Oil	31-Dec	61,182.20	169.67	0.00%	-5.00%	5.61%	6.31%	10.18%	0.40%	6.04%	178.60	161.55	178.60	137.75	178.60	120.00
Oando	31-Dec	66,190.40	5.50	1.48%	-6.46%	14.58%	45.50%	-52.91%	-15.38%	-6.78%	8.05	4.92	8.05	2.97	11.90	2.97
MRS Oil	31-Dec	9,796.34	38.57	0.00%	-9.74%	-13.96%	-22.33%	-22.33%	11.12%	-22.33%	42.73	31.93	49.66	31.93	49.66	31.93
Total	31-Dec	81,145.72	239.00	1.70%	-1.25%	49.75%	70.71%	51.27%	25.79%	62.57%	242.02	180.00	242.02	137.75	242.02	137.75
Eterna Oil	31-Dec	3,351.65	2.57	-3.75%	-4.46%	-6.88%	40.44%	27.86%	-3.75%	25.37%	2.70	2.35	3.41	1.47	3.41	1.45
SEPLAT	31-Dec	133,901.10	242.00	0.00%	-0.25%	-29.86%	-4.01%	-15.09%	-26.67%	19.21%	330.00	242.00	360.00	151.74	360.00	151.74
INSURANCE																
AllCO Insurance	31-Dec	6,160.14	0.70	4.48%	2.94%	-15.66%	-15.66%	-21.35%	-4.11%	-23.08%	0.78	0.66	0.96	0.66	0.96	0.66
Continental Re	31-Dec	10,017.91	0.97	-4.90%	-3.00%	-3.96%	-3.00%	7.78%	-15.65%	-14.16%	1.15	0.97	1.15	0.87	1.15	0.81
Custodian & Allied	31-Dec	22,939.27	3.90	0.26%	-2.26%	2.90%	-2.50%	-7.14%	-3.47%	-4.88%	4.05	3.61	4.25	3.42	4.25	3.42
Mansard	31-Dec	22,050.00	2.10	0.00%	0.48%	0.00%	-2.33%	-23.91%	-16.00%	-21.93%	2.50	1.95	2.69	1.80	2.76	1.80
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.50	0.50	0.50	0.50
AGRICULTURE																
Okomu Oil	31-Dec	34,340.76	36.00	0.00%	2.86%	24.10%	24.14%	44.99%	12.50%	18.81%	36.00	31.02	36.25	27.99	36.25	19.60
Presco	31-Dec	38,850.00	38.85	0.00%	0.00%	10.94%	14.26%	21.41%	5.00%	17.73%	38.85	36.00	38.85	33.00	38.85	30.50

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
7-UP BOTTLING COMP. PLC.	109.03	6.27%	NPF MICROFINANCE BANK PLC	1.01	12.22%	TOTAL NIGERIA PLC.	239.00	25.79%	E-TRANZACT INTERNATIONAL PLC	6.00	97.37%	UBA CAPITAL	2.35	78.03%
LAFARGE WAPCO PLC.	53.28	6.14%	INTERNATIONAL BREWERIES PLC.	20.00	5.26%	AIRLINE SERVICES AND LOGISTICS PLC	2.13	17.03%	UBA CAPITAL	2.35	79.39%	E-TRANZACT INTERNATIONAL PLC	6.00	66.67%
AIICO INSURANCE PLC.	0.70	4.48%	GUARANTY TRUST BANK PLC.	24.25	4.93%	OKOMU OIL PALM PLC.	36.00	12.50%	TOTAL NIGERIA PLC.	239.00	62.57%	TOTAL NIGERIA PLC.	239.00	51.27%
A.G. LEVENTIS NIGERIA PLC.	0.97	4.30%	UACN PROPERTY DEVELOPMENT CO. LIMITED	3.90	4.84%	MRS OIL NIGERIA PLC.	38.57	11.12%	A.G. LEVENTIS NIGERIA PLC.	0.97	56.45%	OKOMU OIL PALM PLC.	36.00	44.99%
VITAFOAM NIG PLC.	2.92	4.29%	A.G. LEVENTIS NIGERIA PLC.	0.97	4.30%	UNILEVER NIGERIA PLC.	35.00	6.06%	UNION DICON SALT PLC.	16.49	39.27%	UNION DICON SALT PLC.	16.49	39.27%
NPF MICROFINANCE BANK PLC	1.01	4.12%	WEMA BANK PLC.	0.73	4.29%	CUTIX PLC.	1.75	6.06%	GUARANTY TRUST BANK PLC.	24.25	33.39%	U B A PLC	4.40	30.18%
GLAXO SMITHKLINE CONSUMER NIG. PLC.	19.00	2.70%	LAFARGE WAPCO PLC.	53.28	4.16%	PRESCO PLC	38.85	5.00%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.18	32.58%	NATIONAL SALT CO. NIG. PLC	8.10	28.57%
TOTAL NIGERIA PLC.	239.00	1.70%	LAW UNION AND ROCK INS. PLC.	0.59	3.51%	GREIF NIGERIA PLC	9.69	4.98%	U B A PLC	4.40	30.18%	ACCESS BANK PLC.	5.57	28.05%
OANDO PLC	5.50	1.48%	AIICO INSURANCE PLC.	0.70	2.94%	PREMIER BREWERIES PLC	2.95	4.98%	DN MEYER PLC.	0.91	30.00%	ETERNA PLC.	2.57	27.86%
N.E.M INSURANCE CO (NIG) PLC.	0.80	1.27%	OKOMU OIL PALM PLC.	36.00	2.86%	PHARMA-DEKO PLC.	1.78	4.71%	ETERNA PLC.	2.57	25.37%	N.E.M INSURANCE CO (NIG) PLC.	0.80	26.98%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
ETERNA PLC.	2.57	-3.75%	SKYE BANK PLC	0.64	-8.57%	FIDSON HEALTHCARE PLC	1.80	-26.53%	UNION BANK NIG.PLC.	4.00	-42.03%	FBNH	3.14	-51.84%
INTERCONTINENTAL WAPIC INSURANCE PLC	0.50	-3.85%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.13	-8.87%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	242.00	-26.67%	IKEJA HOTEL PLC	1.80	-42.49%	LIVESTOCK FEEDS PLC.	0.90	-52.13%
FBNH	3.14	-3.98%	FLOUR MILLS NIG. PLC.	20.00	-9.01%	VITAFOAM NIG PLC.	2.92	-26.82%	STERLING BANK PLC.	1.04	-43.17%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	19.00	-52.50%
SKYE BANK PLC	0.64	-4.48%	7-UP BOTTLING COMP. PLC.	109.03	-9.29%	TRANS-NATIONWIDE EXPRESS PLC.	0.98	-26.87%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	19.00	-44.44%	OANDO PLC	5.50	-52.91%
ACADEMY PRESS PLC.	0.63	-4.55%	BERGER PAINTS PLC	6.89	-9.70%	LAFARGE WAPCO PLC.	53.28	-27.52%	LAFARGE WAPCO PLC.	53.28	-44.96%	UACN PROPERTY DEVELOPMENT CO. LIMITED	3.90	-54.65%
STERLING BANK PLC.	1.04	-4.59%	MRS OIL NIGERIA PLC.	38.57	-9.74%	STERLING BANK PLC.	1.04	-27.78%	VITAFOAM NIG PLC.	2.92	-46.03%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.13	-56.03%
IKEJA HOTEL PLC	1.80	-4.76%	HONEYWELL FLOUR MILL PLC	1.42	-10.69%	ECOBANK TRANSNATIONAL INCORPORATED	11.38	-28.88%		169.56	-48.62%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	1.76	-57.49%
CONTINENTAL REINSURANCE PLC	0.97	-4.90%	DIAMOND BANK PLC	1.18	-13.87%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.13	-36.16%	DIAMOND BANK PLC	1.18	-48.70%	CADBURY NIGERIA PLC.	13.90	-58.26%
	3.43	-4.99%		1.04	-18.75%		0.64	-38.46%	PORTLAND PAINTS &	1.76	-53.19%		1.18	-64.67%
CHAMPION BREW. PLC.			STERLING BANK PLC.			SKYE BANK PLC			PRODUCTS NIGERIA PLC					
CAP PLC	28.70	-9.55%	CAP PLC	28.70	-22.43%	DIAMOND BANK PLC	1.18	-47.56%	SKYE BANK PLC	0.64	-59.49%	SKYE BANK PLC	0.64	-66.14%

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